







An Al-driven customer data platform with



Rated as a NEAT Innovator 2021 for Intelligent Automation in Banking

Hyper personalize customer experience with necustomer Understand. Acquire. Engage. Retain

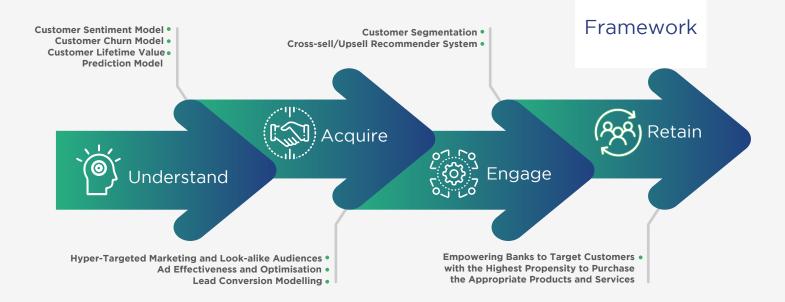
state-of-the-art descriptive and predictive analytics models to effectively understand, acquire and engage new customers while enhancing customer lifetime value

# **Customer Experience Pain Points in the Banking & Financial Services Industry**



## How OneCustomer Can Help





## **Quantiphi's Success Stories**

## Predicting Propensity to Purchase Problem Context

Client wanted to predict if a user would opt-in for a mortgage service or refinance an existing mortgage by leveraging data from multiple sources. The aim was to achieve higher conversion by targeting customers with high probability of mortgage purchase or refinance

#### Challenges

- Stitching data across clickstream and internal data sources
- High imbalance in data
- Identifying relevant features for fair lending

#### **Business Impact**

- 47% increment in mortgage purchase model
- 25% increment in mortgage refinance & churn model
- Ability to target customers across multiple digital & offline channels

### Customer Data Platform Problem Context

A US-based money transfer company wanted to create a 360 view of the customers to achieve real-time communication with them based on custom ad-hoc rules created by the marketing team

#### Challenges

- Integration of multiple applications and web based sources
- Near real-time data ingestions from sources to Google BigQuery (CDP)
- Bidirectional data flow to and from Salesforce

#### **Business Impact**

- A 360 view of customers
- Improved efficiency in Ad Hoc Rule Management
- Higher return on Advertising Spend (ROAS)

### Cross Sell Upsell Recommendation Engine Problem Context

Client wanted to develop a recommendation engine based on historical data for cross selling and up selling of their services to the customers

#### Challenges

- Fewer features to understand customer behaviour
- Data cleaning and ensuring data consistency

#### **Business Impact**

- Increased Average Cart Value
- Automated Customer Persona Creation
- Greater cross-selling and user engagements

Quantiphi is an award-winning AI-first digital engineering company driven by the desire to reimagine and realise transformational opportunities at the heart of business. **visit: www.quantiphi.com** 

Amsterdam | Boston | Bangalore | London | Mumbai | Princeton | San Jose | Toronto | Trivandrum

#### Follow us on:

appliedai@guantiphi.com